## 2015 Survey of Health Care Employers in Arizona: Community Health Centers

### Conducted for St. Luke's Health Initiatives by the UCSF Philip R. Lee Institute for Health Policy Studies

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You also may complete the survey online, by going to: <a href="http://rnworkforce.ucsf.edu/AZClinics">http://rnworkforce.ucsf.edu/AZClinics</a>

Directions: Please fill in the numbers or check the categories that most accurately reflect your response to each item or question. If the information requested is not readily available from your organization's record-keeping system, please estimate. Please skip questions that don't apply.

### **CONTACT INFORMATION**

1. Contact information (for clarification purposes only, will NOT be reported):
Name of person completing this survey:
Title of person completing this survey:
Name of Organization:
Address 1:
Address 2:
City:
Zip:
E-mail address of contact:
Telephone number:
ORGANIZATION
2. Are you reporting data for more than one facility (for example, multiple campuses, healthcare system)?
Yes No

1. Primary care clinic	4. Specialty care of	linic
2. Behavioral health clinic	5. Dental clinic	
3. Chemical dependency center	6. Dialysis	
7. Other type of facility (Please spec	ify):	
Name	City/Town	Type of facility (Facility type code from above)
If you need additional space, please attach add	ditional sheets of paper.	
n you need duditional space, pieuse attach du		
4. What departments are included in the data (Please check all that apply)	you are reporting?	
4. What departments are included in the data	you are reporting?  Specialty care	
4. What departments are included in the data (Please check all that apply)		
<ol> <li>What departments are included in the data (Please check all that apply)</li> <li>Primary care</li> </ol>	Specialty care	
<ol> <li>What departments are included in the data         (Please check all that apply)         Primary care         Behavioral health     </li> </ol>	Specialty care Dialysis	

### **EMPLOYMENT, TURNOVER, AND VACANCIES**

5	How does vo	our organization	dofina	"full time"?	hours per	wook
э.	now does yo	organization	uenne	iuii ume r	nours per	week

**5a.** For each of the positions listed, please report the total number of full-time and part-time employees, and the total number of full-time and part-time vacancies as of May 1, 2015.

	Number of employees full- time on 5/1/15	Number of employees part-time on 5/1/15	Number of vacancies full-time on 5/1/15	Number of vacancies part-time on 5/1/15	Does not apply
Physicians – family medicine					
Physicians – internal medicine					
Physicians – pediatrics					
Physicians – obstetrics / gynecology					
Physicians – geriatrics					
Physicians – psychiatry					
Physicians – other					
Psychologists					
Registered Nurses (RN)					
Nurse Practitioners (NP)					
Nurse Midwives (CNM)					
Clinical Nurse Specialists (CNS)					
Physicians Assistants (PA)					
Licensed Vocational Nurses (LVN)					
Certified nursing assistants					
Medical Assistants					
Home health / personal care aides					
Community Health Workers					
Social Workers (LCSW)					
Promotoras					
Care Coordinators					
Care Navigators					
Coders					
Laboratory Technologists / Technicians					
Radiology Technologists					
Pharmacists					
Pharmacy Technicians					
Physical Therapists					
Physical Therapy Assistants					
Occupational Therapists					
Occupational Therapy Assistants					
Respiratory Therapists					
Speech therapists					

# **6.** How would you describe the labor market in your area for each of these occupations, <u>at the present time?</u> (An estimate is fine)

	Perception of Labor Market					
	High demand: Difficult to fill positions	Some difficulty filling positions	Demand is in balance with supply	Demand is less than supply	Demand is much less than supply	Does not apply
Physicians – family medicine						
Physicians – internal medicine						
Physicians – pediatrics						
Physicians – obstetrics / gynecology						
Physicians – geriatrics						
Physicians - psychiatry						
Physicians - other						
Psychologists						
Registered Nurses (RN)						
Nurse Practitioners (NP)						
Nurse Midwives (CNM)						
Clinical Nurse Specialists (CNS)						
Licensed Vocational Nurses (LVN)						
Certified nursing assistants						
Physicians Assistants (PA)						
Medical Assistants						
Home health / personal care aides						
Community Health Workers						
Social Workers (LCSW)						
Promotoras						
Care Coordinators						
Care Navigators						
Coders						
Laboratory Technologists / Technicians						
Radiology Technologists						
Pharmacists						
Pharmacy Technicians						
Physical Therapists						
Physical Therapy Assistants						
Occupational Therapists						
Occupational Therapy Assistants						
Respiratory Therapists						
Speech therapists						

## **CHANGES OVER THE PAST YEAR**

7. Has your employment of each of the following changed in the past year? (An estimate is fine)

Physicians – family medicine Physicians – internal medicine Physicians – pediatrics Physicians – pediatrics Physicians – geriatrics / gynecology Physicians – geriatrics / gynecology Physicians – geriatrics Physicians – spychiatry Physicians – spychiatry Physicians – other Psychologists Registered Nurses (RN) Nurse Practitioners (NP) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists / Technicians Physical Therapists Physical Therapists Occupational Therapy Assistants Physical Therapists Respiratory Therapists Speech therapists		Decreased employment	No change	Increased employment	Does not apply
Physicians – pediatrics Physicians – obstetrics / gynecology Physicians – obstetrics / gynecology Physicians – geriatrics Physicians – psychiatry Physicians - other Psychologists Registered Nurses (RN) Nurse Practitioners (NP) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists / Technicians Physical Therapists Physical Therapy Assistants Physical Therapy Assistants Physical Therapy Assistants Physical Therapy Assistants Physical Therapists Physical Therapists Physical Therapists Practical Septiments Physical Therapy Assistants Procupational Therapy Assistants Respiratory Therapists	Physicians – family medicine	, ,			
Physicians – obstetrics / gynecology Physicians – geriatrics Physicians – psychiatry Physicians – other Psychologists Registered Nurses (RN) Nurse Practitioners (NP) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Avigators Coders Laboratory Technologists / Technicians Radiology Technologists Physical Therapists Physical Therapists Physical Therapists Occupational Therapists Occupational Therapists Respiratory Therapists	Physicians – internal medicine				
Physicians – geriatrics Physicians - psychiatry Physicians - other Psychologists Registered Nurses (RN) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Physical Therapists Physical Therapy Assistants Cocupational Therapy Assistants Respiratory Therapists Cocupational Therapists Cocupational Therapists Cocupational Therapists Respiratory Therapists	Physicians – pediatrics				
Physicians - psychiatry Physicians - other Psychologists Registered Nurses (RN) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Physical Therapists Physical Therapy Assistants Occupational Therapists Occupational Therapists Respiratory Therapists Respiratory Therapists	Physicians – obstetrics / gynecology				
Physicians - other Psychologists Registered Nurses (RN) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacists Physical Therapists Physical Therapy Assistants Respiratory Therapists Respiratory Therapists Respiratory Therapists	Physicians – geriatrics				
Registered Nurses (RN) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacists Physical Therapists Physical Therapists Cocupational Therapists Cocupational Therapists Respiratory Therapists	Physicians - psychiatry				
Registered Nurses (RN) Nurse Practitioners (NP) Nurse Midwives (CNM) Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacy Technicians Physical Therapists Physical Therapists Occupational Therapy Assistants Respiratory Therapists	Physicians - other				
Nurse Practitioners (NP)  Nurse Midwives (CNM)  Clinical Nurse Specialists (CNS)  Licensed Vocational Nurses (LVN)  Certified nursing assistants  Physicians Assistants (PA)  Medical Assistants  Home health / personal care aides  Community Health Workers  Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacy Technicians  Physical Therapists  Occupational Therapy Assistants  Respiratory Therapists  Respiratory Therapists	Psychologists				
Nurse Midwives (CNM)  Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN)  Certified nursing assistants  Physicians Assistants (PA)  Medical Assistants  Home health / personal care aides  Community Health Workers  Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacy Technicians  Physical Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists  Cocupational Therapy Assistants  Respiratory Therapists	Registered Nurses (RN)				
Clinical Nurse Specialists (CNS) Licensed Vocational Nurses (LVN) Certified nursing assistants Physicians Assistants (PA) Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacists Physical Therapists Physical Therapy Assistants Occupational Therapy Assistants Respiratory Therapists Respiratory Therapists	Nurse Practitioners (NP)				
Licensed Vocational Nurses (LVN)  Certified nursing assistants  Physicians Assistants (PA)  Medical Assistants  Home health / personal care aides  Community Health Workers  Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists  Respiratory Therapists	Nurse Midwives (CNM)				
Certified nursing assistants Physicians Assistants (PA)  Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacists Pharmacy Technicians Physical Therapists Physical Therapy Assistants Occupational Therapy Assistants Respiratory Therapists Respiratory Therapists	Clinical Nurse Specialists (CNS)				
Physicians Assistants (PA)  Medical Assistants  Home health / personal care aides  Community Health Workers  Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists  Respiratory Therapists	Licensed Vocational Nurses (LVN)				
Medical Assistants Home health / personal care aides Community Health Workers Social Workers (LCSW) Promotoras Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacists Pharmacy Technicians Physical Therapists Physical Therapy Assistants Occupational Therapy Assistants Respiratory Therapists Respiratory Therapists Respiratory Therapists Respiratory Therapists	Certified nursing assistants				
Home health / personal care aides  Community Health Workers  Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Occupational Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists  Respiratory Therapists	Physicians Assistants (PA)				
Community Health Workers  Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapists  Occupational Therapy Assistants  Cocupational Therapy Assistants  Respiratory Therapists	Medical Assistants				
Social Workers (LCSW)  Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists	Home health / personal care aides				
Promotoras  Care Coordinators  Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists  Respiratory Therapists	Community Health Workers				
Care Coordinators Care Navigators Coders Laboratory Technologists / Technicians Radiology Technologists Pharmacists Pharmacy Technicians Physical Therapists Physical Therapy Assistants Occupational Therapy Assistants Respiratory Therapists Respiratory Therapists	Social Workers (LCSW)				
Care Navigators  Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapy Assistants  Respiratory Therapists  Respiratory Therapists	Promotoras				
Coders  Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapists  Respiratory Therapists	Care Coordinators				
Laboratory Technologists / Technicians  Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapists  Respiratory Therapists	Care Navigators				
Radiology Technologists  Pharmacists  Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapists  Occupational Therapy Assistants  Respiratory Therapists	Coders				
Pharmacists Pharmacy Technicians Physical Therapists Physical Therapy Assistants Occupational Therapists Occupational Therapy Assistants Respiratory Therapists	Laboratory Technologists / Technicians				
Pharmacy Technicians  Physical Therapists  Physical Therapy Assistants  Occupational Therapists  Occupational Therapy Assistants  Respiratory Therapists	Radiology Technologists				
Physical Therapists  Physical Therapy Assistants  Occupational Therapists  Occupational Therapy Assistants  Respiratory Therapists	Pharmacists				
Physical Therapy Assistants  Occupational Therapists  Occupational Therapy Assistants  Respiratory Therapists	Pharmacy Technicians				
Occupational Therapists Occupational Therapy Assistants Respiratory Therapists	Physical Therapists				
Occupational Therapy Assistants  Respiratory Therapists	Physical Therapy Assistants				
Respiratory Therapists	Occupational Therapists				
	Occupational Therapy Assistants				
Speech therapists	Respiratory Therapists				
	Speech therapists				

(Please check all that apply)	
Hiring freeze	
Reduction in patient volume	Increase in patient volume
Budget constraints	Increase in range of services offered
Decrease in facility size	Increase in facility size
Decrease in use of contract staff	Increase in use of contract staff
Current staff working more shifts	Current staff working fewer shifts
Current staff converting from part-time to full-time positions	Current staff converting from full-time to part-time positions
Less turnover/greater retention of staff	More turnover/less retention of staff
Fewer staff retiring than expected	More staff retiring than expected
More foreign recruitment	Less foreign recruitment
Decreased patient acuity	Increased patient acuity
Other (Please specify):	
<b>9.</b> Have you created new job classifications <u>in the past year</u> ? roles, new type of specialized care, etc.)	(e.g., new case management roles, new care coordination
Yes No	
<b>9a.</b> If yes, please check all new job classifications created in th	e past year:
Case manager	Health coach
Care coordinator	Promotora
Care navigator	Informaticist
Clinical documentation specialist	
Other (Please specify):	
<b>9b.</b> Please describe some of the challenges of hiring or moving	staff into these new roles?

8. Have you experienced any of the following in the past year (May 1, 2014 to April 30, 2015)?

## HIRING EXPECTATIONS

**10.** What are your expectations for employment over the next 3 years?

200 materie your expectations for empire	Decrease in employment	No change	Increase in employment	Does not apply
Physicians – family medicine				
Physicians – internal medicine				
Physicians – pediatrics				
Physicians – obstetrics / gynecology				
Physicians – geriatrics				
Physicians - psychiatry				
Physicians - other				
Psychologists				
Registered Nurses (RN)				
Nurse Practitioners (NP)				
Nurse Midwives (CNM)				
Clinical Nurse Specialists (CNS)				
Licensed Vocational Nurses (LVN)				
Certified nursing assistants				
Physicians Assistants (PA)				
Medical Assistants				
Home health / personal care aides				
Community Health Workers				
Social Workers (LCSW)				
Promotoras				
Care Coordinators				
Care Navigators				
Coders				
Laboratory Technologists / Technicians				
Radiology Technologists				
Pharmacists				
Pharmacy Technicians				
Physical Therapists				
Physical Therapy Assistants				
Occupational Therapists				
Occupational Therapy Assistants				
Respiratory Therapists				
Speech therapists				

### (Please check all that apply) Hiring freeze Reduction in patient volume Increase in patient volume **Budget constraints** Increase in range of services offered Decrease in facility size Increase in facility size Decrease in use of contract staff Increase in use of contract staff Current staff working more shifts Current staff working fewer shifts Current staff converting from part-time to full-Current staff converting from full-time to parttime positions time positions Less turnover/greater retention of staff More turnover/less retention of staff Fewer staff retiring than expected More staff retiring than expected More foreign recruitment Less foreign recruitment

Decreased patient acuity

Other (Please specify): \_\_\_\_\_

11. If you expect employment to change over the next three years, please indicate the reasons for your expectations.

12. For each of the following, please indicate how concerned you are regarding its impact on the adequacy of your clinic's workforce.

Increased patient acuity

	Not at all concerned	Slightly concerned	Somewhat concerned	Moderately concerned	Extremely concerned
a. Aging healthcare workforce within facility					
b. Population growth in region					
c. Population aging in region					
d. Cultural diversity					
e. Linguistic capabilities					
f. Impact of the expansion in health insurance coverage					
g. Impact of potential state budget cuts to Medicaid					
h. Staff leaves of absence					
i. Disability accommodations and/or physical limitations of staff					
j. Behavioral health needs of patients					
k. Reimbursement levels dropping					
I. Increasing desire of workers to be on a part-time schedule					
m. Changing employment goals of new workers (e.g., Millennials)					

<b>13.</b> Pieas	se list the three positions that have the highest perc	entage of staff that may retire in the next 3 years?
	1	
	2	
	3	<u></u>
	ou anticipate creating new job classifications in the rdination roles, new type of specialized care, etc.)	next two years? (e.g., new case management roles, new care
	Yes No	
<b>14a.</b> If ye	es, please check all new job classifications you expec	ct to create in the next two years:
	Case manager	Health coach
	Care coordinator	Promotora
	Care navigator	Informaticist
	Clinical documentation specialist	
	Other (Please specify):	
TRAININ	G PROGRAMS AND INCENTIVES	
	t support does staff receive while working toward a ase check all that apply)	degree or certification (if any)?
	Tuition reimbursement	
	Paid time off for coursework	
	Approved use of unpaid time off for coursework	
	None	
	Other (Please specify):	
<b>16.</b> If you	u offer tuition reimbursement, what is the maximun	n benefit paid per year, and per completed program?
\$	maximum per year	
\$	maximum per completed program	

Occupation	Competency gap
	1
NURSE EMPLOYMENT AND HIRING	QUESTIONS
THE FOLLOWING QUESTIONS IN THI	E SURVEY WILL FOCUS ON NURSE EMPLOYMENT AND HIRING
18 Which of these are requirement	ts for an RN to be hired into your general staff nursing positions at your clinic
(Please check all that apply)	is for all the to be filled lifto your general stall hursing positions at your cliffic
Minimum experience as an	RN# of months required
Minimum experience in pri	mary care / ambulatory care# of months required
Baccalaureate degree or hi	gher required
Second language required	
Which languages?	
Other requirements for em	ployment (Please specify):
No specific requirements to	o be hired
19. Which of these are preferences (Please check all that apply)	for an RN to be hired into a general staff nursing position at your clinic?
Baccalaureate degree or hi	gher preferred
Second language preferred	
Which languages?	
20. What percentage of your curren	tly employed RNs have a BSN?%
<b>21.</b> Do you have a goal percentage of	of BSN-prepared nurses in 3 years?
Yes No	
If yes, goal percent BSN:	%

17. Describe the most important competency gaps you encounter.

<b>22.</b> Doe:	s your clini	ic require new hires who have an AD or diploma to complete a BSN in a specified time period?
	Yes	No
	If yes, ho	w much time do they have to complete the BSN? years
<b>23.</b> Are	RNs who d	lo not have a BSN limited from being promoted beyond staff nurse positions?
	Yes	No
<b>24.</b> Does	s your orga	anization differentiate RN salaries based on the type of nursing degree held?
	Yes	No
		anization differentiate RN salaries based on whether RNs have advanced certifications, such as in critica , peri-operative, etc.)?
	Yes	No
-		n internship/formal residency/training program for newly graduated RNs who are <b>not guaranteed to be</b> include normal orientation programs for newly-hired RNs).  No
	If ves. des	scribe your internship/residency/training program for newly graduated RNs:
	=	a. Length of program weeks
	ŀ	b. Capacity of program: # of RNs: # of times per year
	(	c. Is your internship/residency/training program:
		Externally contracted (working with a vendor)
		Internally developed (home-grown)
		Partnership with a school of nursing
	(	d. Is this program paid?
		Yes No
	•	e. What percentage of graduates of your program did you hire last year?%
<b>27.</b> Do y	ou have a	n orientation/onboarding program for newly-hired RNs?
	Yes	No
	If yes, len	gth of program:weeks

## Thank you for your time and expertise.

We appreciate your participation and will be alerting you as reports based on these data become available.

If you have other comments or thoughts about the health workforce in your region or across the state, we encourage you to share them with us.

Comments: